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Date:

P.O. Box 731 • Charles Town, WV 25414

Ву:		
Date:		

304.724.1414 • farmlandprotection@jcda.net

# Sale or Donation of Conservation Easement Application Form FY 2024

ATTENTION: Applicants <u>must</u> have a conservation plan prepared or approved by NRCS to be approved for a conservation easement.

<b>General Information</b> Name of Owner(s):				_
Address:				_
Home Phone:	()		Cell Phone: (_	)
Work Phone:	()		Email:	
This application is for:	Purchase of	a conservation a conservation		
<b>Property Information</b> Physical Address or Lo				
Directions to Property	:			
Deed Reference Informagisterial District:	rmation			
Charles Town	Harper's Ferry	Kabletown	Middleway	Shepherdstown
Deed Book Number: _			Deed Page Number: _	
Tax Map Number:			Tax Parcel Number:	
Deed Book Number: _			Deed Page Number: _	
Tax Map Number:			Tax Parcel Number:	

Indica	ate if the property is:		
	Subject to a sales contract.	Yes	No
	If yes, attach contract.		
	Currently listed for sale.  If yes, attach details.	Yes	No
Indica	ate if the property was:		
marca	Listed for sale within the last two years.	Yes	No
	In the estate process or was inherited within the last two years.	Yes	No
A.	Development Pressure		
	Property is located:		
	In the rural zone.	Yes	No
	In non-rural zone, but currently being farmed.	Yes	No
	In non-rural zone and not currently farmed.	Yes	No
B.	Acreage		
	Total Acreage:		
	Acreage offered for easement:		
C.	Agricultural Evaluation Please provide:		
	A NRCS Conservation Plan Attach letter from NRCS office stating the far conservation plan.	m has a worl	king
	Properties <u>must</u> have a conservation plan through the NRCS office to be e conservation easement.	ligible for a	
	Does the property have a current farm use valuation for tax purposes?	Yes	No
	If yes, list current farm-use valuation: \$	on County Ta	x Assessoi
D.	Contiguous Property		

List all adjacent land tracts:

Property Owner	Тах Мар	Parcel	Acreage	Check if Ag Use

### E. Historical, Water, and other Natural or Manmade Features of the Property Historical features Please indicate if the property is: On the National Register of Historical Places Yes No Of national, state or local significance Yes No Adjacent to one of the above two properties Yes No Adjacent to any state or national park, existing permanent Yes No easement or permanently protected open space Include documentation for each feature. Water features Please indicate of the property: Fronts on a major stream, creek or river Yes No Contains a stream or tributary Yes No Contains a year-round spring Yes No Contains a wetland No Yes Contains a sinkhole(s) Yes No Includes areas in 50 year flood plain Yes No Include documentation for each feature. Other natural or manmade features Please indicate if the property: Contains at least 10 acres of mature forest Yes No Contains or is contiguous to endangered or threatened habitat Yes No Contains a cave Yes No Contains stone fences or walls Yes No Contains other features targeted by the Nature Conservancy Yes No Include documentation for each feature. F. **Secured Debts or Liens on the property** Holder 1 Amount: Name: Address: Phone Number: ( ) Will the lender (Holder 1) agree to subordinate the loan? Yes No If yes, include documentation of agreement to subordinate. Holder 2 Amount: Name: Address: Phone Number: (\_\_\_\_\_)

	Will the lender (Holder 2) agree to subordinate the loan? If yes, include documentation of agreement to subordinate.			s No	No		
Ι 0	Legal Encumbrance	Legal Encumbrances on Property					
	Is the property subject contemplated litigation of the subject of		Yes	s No			
Н.	Price/Easement						
	Appraisal Value:	Fair Market Value	\$		_		
		Agricultural Value Conservation Easement Value	\$ \$		<del>-</del> -		
		r agrees to sell Conservation Easement: haritable contribution:	\$ \$		<del>_</del>		
	`	m Appraisal Standards for Federal I quired following the Board's accepta *	<u> </u>				
Offici	ial Contact						
corres	spondence from the JCF	nber of the contact person who is author PB and negotiate the terms of the easement	ent:	owners to	receive		
Name	::				_		
Phone	e Number:				_		
Addre	ess:						
					_		
Email	:				- 		
Signa	tures						
Protec	ction Board for a conser	lication giving consent to make applicat vation easement sale/donation; and if acce owners offering price.					
Name	::						
Signa	ture:		Date:		_		
Name	::		-				
Signa	ture:		_ Date:		_		
Name	::		-				
Signa	ture:		Date:		_		

## **Documentation Checklist**

# The following documents must be attached:

- 1. Sketch plat of property\*
- 2. Sketch plat of area of property offered for the easement
- 3. Deed description (legal description included in deed to current owner)
- 4. Tax map (available from Jefferson County Assessor's Office)
- 5. Soil Map and Soil Report (available from NRCS)
- 6. Restricted use appraisal prepared by a certified general appraiser \*\*
- 7. NRCS letter confirming NRCS-USDA Conservation Plan
- 8. Letter of subordination from financial institution if applicable (failure to obtain loan subordination will disqualify the application)
- 9. All other documents requested herein if applicable:
  - Approved Farm-use valuation form from Jefferson County Tax Assessor (The landowner must make Application for Farm Use valuation between July 1st through September 1st each year for the upcoming tax year.)
  - Sales contract if property is subject to sale
  - Forestry plan from WV Division of Forestry if property has 20+ acres mature contiguous forest/woodland
  - Documentation of all historical, natural and man-made features (structures of historic significance, springs, water features, stone walls, endangered species, etc.)

NOTE: All applications must be completed and signed by all deed holders of the property to be considered. Additional information may be required from the applicant.

For applications requesting matching USDA/NRCS funds, all individuals with real interest in the applicant property agree to establish or maintain the appropriate records with the USDA Farm Service Agency (FSA), and to update these records annually as required by the FSA. Applicant(s) understand that failure to maintain updated FSA records will result in the disqualification of the application for consideration of matching funds by the USDA/NRCS.

- \*A current survey of the property must be completed if the existing survey is more than 10 years old. If the owner wishes to take out a parcel or retain a development right or put only a portion of property into easement there must be a survey. This survey should be done BEFORE the appraisal is done, so that the appraiser has accurate acreages and areas to assess. If the application is accepted for funding, the Board will pay for the first survey. If the owner makes any changes in the property offered, e.g. additional out-parcels or exceptions, then the owner must pay to have the property re-surveyed.
- \*\*If a property is qualified and accepted for conservation easement funding, the Board will commission and pay for the UASFLA or "Yellow Book" appraisal required for submission to the NRCS for consideration for matching funds. West Virginia and Federal law prohibit the purchase of a conservation easement for more than the value established by the UASFLA appraisal. A bargain sale (sale of the easement value for below the appraised value) may be tax deductible.

For further information about the Jefferson County Farmland Protection Program, contact Jefferson@wvfp.org or call 304-724-1414

Thank you!